

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Consolidated Profit and Loss for the Quarter/ Nine month ended 31st, December 2025

Sr. No.	Particular	Quarter Ended			Nine Month Ended		Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
II	Revenue from operations	602.41	500.65	200.18	1,417.65	859.64	1,319.23
III	Other income	25.78	9.88	8.59	42.29	17.98	29.26
IV	Total Income(II+III)	628.19	510.53	208.77	1,459.94	877.62	1,348.49
V	Expenses						
	a) Cost of Service Consumed	21.07	77.54	8.57	119.42	115.41	146.96
	b) Purchase Of Stock In Trade	181.96	-	-	181.96	-	-
	c) Employee Benefit Expenses	151.87	117.10	70.32	358.02	243.87	342.91
	d) Finance costs	2.63	0.99	0.88	4.24	2.57	3.04
	e) Depreciation and amortization expense	21.64	13.74	13.66	49.11	40.97	78.27
	f) Other Expenses	37.52	87.03	85.93	158.66	154.34	213.30
	Total Expenses	416.69	296.40	179.36	871.41	557.16	784.48
VI	Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V)	211.50	214.13	29.41	588.53	320.46	564.01
VII	Exceptional Items						
VIII	Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII)	211.50	214.13	29.41	588.53	320.46	564.01
IX	Tax Expense						
	a) Current tax	54.56	58.08	8.58	153.18	87.11	147.61
	b) Deferred tax	(0.20)	(0.83)	0.64	(1.92)	(3.24)	(2.75)
	c) Excess/short provison relating earlier year tax	-	-	-	-	-	(19.19)
	Total Tax Expenses	54.36	57.25	9.22	151.26	83.87	125.67
X	Profit After Tax (PAT) (VIII-IX)	157.14	156.88	20.19	437.27	236.59	438.34
XI	Other Comprehensive Income / (Expense)						
	a) Items that will not be reclassified to Profit & Loss	0.75	2.22	3.91	2.25	(1.39)	(2.57)
	Income tax in respect of above	(0.19)	(0.56)	(0.98)	(0.57)	0.35	0.65
	b) Items that may be reclassified to Profit & Loss						
	Income tax in respect of above						
	Total Other Comprehensive Income	0.56	1.66	2.93	1.68	(1.04)	(1.92)
XII	Total Comprehensive Income for the Year (X+XI)	157.70	158.54	23.12	438.95	235.55	436.42
	Net Profit After Tax attributable to:						
	a) Owner of the Company	157.14	156.88	20.19	437.27	236.59	438.34
	b) Non Controlling Interest						
		157.14	156.88	20.19	437.27	236.59	438.34
	Other comprehensive (loss)/income attributable to:						
	a) Owner of the Company	0.56	1.66	2.93	1.68	(1.04)	(1.92)
	b) Non Controlling Interest						
		0.56	1.66	2.93	1.68	(1.04)	(1.92)
	Total comprehensive income/(loss) for the year attributable to:-						
	a) Owner of the Company	157.70	158.54	23.12	438.95	235.55	436.42
	b) Non Controlling Interest						
		157.70	158.54	23.12	438.95	235.55	436.42
XIII	Earnings per equity share of Rs. 10/- each (in Rs.)						
	a) Basic	2.93	0.40	0.54	9.99	6.44	11.77
	b) Diluted	2.93	0.40	0.54	9.99	6.44	11.77
The accompanying notes are integral part of these financial statements							



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Notes to Accounts -Financial Statement

[1] The above financial results for the quarter/Nine Months ended 31st December, '25 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 29th January, '26. A limited review of the above results has been carried out by the statutory auditors of the company.

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified wherever considered necessary.

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013

[4] The Company has Voluntarily adopted the quarterly consolidated unaudited financial results for the quarter ended 31st December, 2025.

[5] The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,

[6] The Figure for the Quarter ended 31st December, '25 are balancing figures between the un-audited figures in respect of Nine Months ended on 31st December, '25 and the un-audited figures of the Half year ended on 30th September, '25. and Figure for the Quarter ended 30th September, '25 are balancing figures between the un-audited figures in respect of Half Year ended on 30th September, '25 and the un-audited figures of the Quarter ended on 30th June, '25 and the figure for the quarter ended 31st December, '24 are the balancing figure between the un-audited figures in respect of Nine Months ended on 31st December, '24 and the un-audited figure for Half Year ended as on 30th September, '24 which were subject to limited review.

[7] During the Quarter ended on 31st December, '25 , the Company has allotted 15,76,000 Equity shares by way of Initial public offering as on 6th October, 2025 at face value of Rs. 10.00 each at an issue Price Of Rs. 155.00 Per Equity Share(including Security Premium Of Rs. 145.00 per Equity Share).

[9] The Proceeds From IPO Net Off Issue Expense Is Rs. 2,200.86 Lakhs And Utilisation of the same is as follows :

Particulars	Planned as per	Utilization upto	Balance as at
	Prospectus	31st Dec. '25	31st Dec. '25
Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) ("Proposed Project")	375.00	-	375.00
Purchase of new IT Infrastructure and Certification	260.56	16.46	244.10
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	100.00	300.00
Funding the incremental Working Capital Requirements of our Company	858.00	373.71	484.29
General corporate purposes	307.30	-	307.30
Total	2,200.86	490.17	1,710.69

10) The Status of investor's complaints during the Period ended on 31st December, '25 as under:-

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed during the period	NIL
Complaints resolved at the end of the period	NIL

11) Following subsidiary company/entity, associate and jointly controlled entities have been considered in the preparation of the consolidated financial statement:Following subsidiary company/entity, associate and jointly controlled entities have been considered in the preparation of the consolidated financial statement:

Name of the Company	Relationship	Country of Incorporation	% Holding and voting power either directly or indirectly through subsidiary (As at 31st December, '25)
Infinity Transsoft Solution Pvt. Ltd.	Associate	India	49.60%

For and on the behalf of Board of Directors
For Infinity Infoway Limited



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date : 29th January, '26
Place : Rajkot